



# PROJECT BASED BUDGET PLANNING

PROJENANCE BUDGET PLANNER



## ABOUT US

Projenance was started here in Minnesota, USA. We turned a customer's need into a product that most companies can leverage for their Enterprise Budget Planning.

Projenance Budget Planner is Softvative's SAAS (Software As a Service) solution that allows project and activity-based budget planning and management for companies. Projenance Budget Planner helps companies of different sizes and different industries to manage current and proposed budgets using just the browser.

## KEY FEATURES

- ✔ Project-based budget planning with activity level details
- ✔ Budget planning for the current year and proposed year
- ✔ SAAS (Software As a Service) solution. No need to set up servers or IT infrastructure
- ✔ Import projects from Excel to kick start budget planning
- ✔ Customer branding
- ✔ Licensing based on per user per month model
- ✔ Check-in and check out feature to allow editing
- ✔ Save draft vs publish options
- ✔ Centralized consolidated data with real time reports



## SECURITY CONTROLS

- User Login
- Role-based access control
- Company-wide vs department-level access
- Granular permissions and roles



## FINANCE RELATED FEATURES

- Import existing Chart of Accounts to set up as structure
- Define Income and expense for each row in chart of account
- Define Restricted vs unrestricted
- Define parent and child relationship



## SUPPORT

- Quick setup
- On-boarding support and project management
- On-demand web based training
- Support for issues (based on SLA)

